



SEC File No. 801-36104

Brochure Supplement

October 29, 2018

Patricia "Kate" Slocum, CFP®
Director of Financial Planning
CRD No. 2592525

303 Detroit Street, Suite 203
Ann Arbor, Michigan 48104
734-761-6500

This brochure supplement provides information about Kate Slocum that supplements the Exchange Capital Management, Inc. brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at 734-761-6500.

Additional information about Kate Slocum is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Patricia "Kate" Slocum (b. 1970) is Director of Financial Planning for Exchange Capital Management, Inc.

A. Educational Background

Loyola University of Chicago, Bachelors of Business Administration 1993

B. Business Background

Exchange Capital Management, Inc. 11/2014–Present

Cetera Investment Services 04/1998–11/2014

C. Professional Designations

CERTIFIED FINANCIAL PLANNER™ (CFP®) Professional

Individuals certified by CFP® Board have taken the step to demonstrate their professionalism by voluntarily submitting to the CFP® certification process that includes thorough education, examination, experience and ethical requirements. The CFP® is issued by the Certified Financial Planner Board of Standards, Inc. Prerequisites require a designee to hold a Bachelor's degree (or higher) from an accredited college or university as well as three years of full-time personal financial planning experience. The designee is then required to complete a CFP® board registered program, or hold one of the following designations; CPA, ChFC, CLU, CFA, PH.D. in business or economics, Doctor of Business Administration, or Attorney's License. The designee is then required to complete the CFP® certification examination. In addition, the designee is required to complete 30 hours of continuing education every two years.

Item 3: Disciplinary Information

Kate Slocum does not have any disciplinary action to report. Public information concerning her registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

Item 4: Other Business Activities

There is nothing to report for this item.

Item 5: Additional Compensation

There is nothing to report for this item.

Item 6: Supervision

Supervision of Kate Slocum is performed by Michael Reid, Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Michael Reid can be reached at 734-761-6500.